



UNRIVALED POTENTIAL FOR DISCOVERY IN PERU

TSXV : TSLV OTCQB : TSLVF



PURSUING WORLD-CLASS SILVER, GOLD AND BASE METAL DISCOVERIES IN PERU

Exploring early-stage projects in Peru with untapped Pacific Ocean potential. Tier One Silver's primary focus is on its Curibaya project, where it is actively targeting high-grade silver, gold and base metal mineralization.

CAPITAL STRUCTURE

(as of Jan 23, 2024)

SHARE ISSUED
159,945,923

MARKET CAP
~C\$14M

OPTIONS
(avg. price \$0.72)
11,335,000

FULLY DILUTED SHARES
OUTSTANDING
205,907,029

WARRANTS
OUTSTANDING

(\$0.35 Exp. Apr 21, 2025, \$0.75 Exp. May 31, 2025,
\$0.25 Exp. Dec 8, 2025, \$0.25 Exp. Dec 15, 2025)

34,626,106

INVESTOR CONTACT

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PROPERTIES

High quality exploration
projects in Peru

TECHNICAL ABILITY

Diversified team of geologists
with noteworthy backgrounds

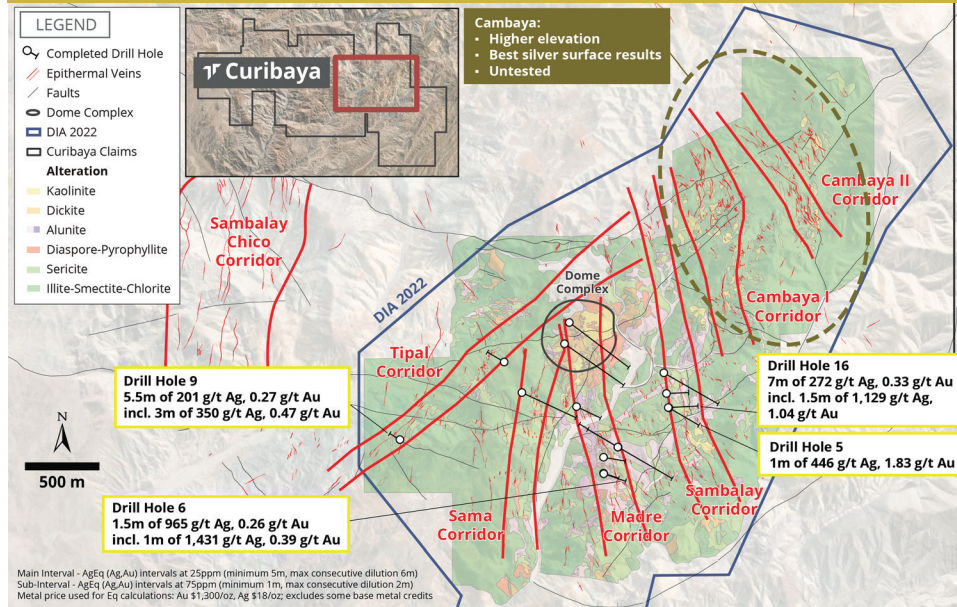
TEAM

Record of success, experience
& personal investment

CURIBAYA OVERVIEW

- Inaugural drill program returned multiple high-grade intercepts, including: 1.5m of **1,129 g/t Ag, 1.04 g/t Au** within a larger interval of 7m of **272 g/t Ag, 0.33 g/t Au** and 1m of **1,431 g/t Ag, 0.39 g/t Au** within a larger interval of 1.5m of **965 g/t Ag, 0.26 g/t Au**
- Extensive high-grade rock samples: Up to **298,590 g/t gold** and **934 g/t silver** sampled
- Targeting for second phase of drilling is currently underway, using drilling data, numerous high-grade channel sample results and results of the CSAMT survey
- Exploration focus is on high-grade silver mineralization as well as potential underlying porphyry copper system

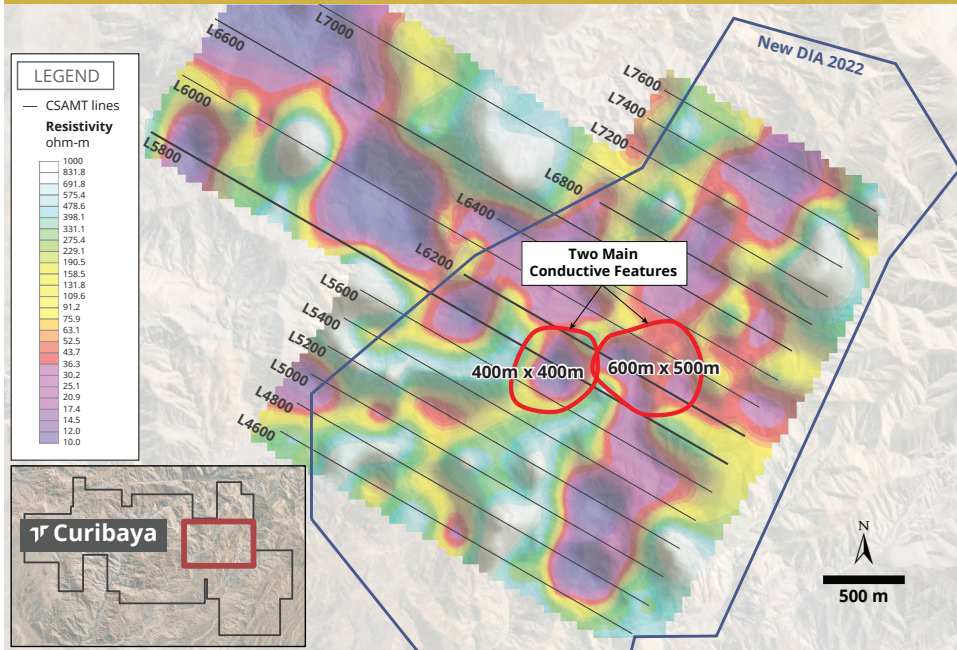
CURIBAYA – DRILLING HIGHLIGHTS



2021 DRILL PROGRAM, CURIBAYA



CURIBAYA – PORPHYRY COPPER TARGETS



MANAGEMENT



PETER DEMBICKI
President, CEO & Director



CHRISTIAN RIOS P. Geo.
Senior VP of Exploration



STACY ROWA CPA, CA
Chief Financial Officer

DIRECTORS

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Disclaimer

This document has been prepared by Tier One Silver (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

Forward looking statements are inherently uncertain
Canadian mineral disclosure differs from U.S. mineral disclosure
See full disclosure records for Tier One Silver at www.sedar.com.

Christian Rios (Senior VP of Exploration), is the Qualified Person who assumes responsibility for the technical contents of this document.